

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Honasa Consumer Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Stellaris Venture Partners India I (a scheme of Stellaris Venture Partners India Trust, acting through its trustee Catalyst Trusteeship Limited (erstwhile Milestone Trusteeship Services Private Limited), and duly represented by its investment manager Stellaris Advisors LLP		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	1,86,11,378 ⁽¹⁾	5.78% ⁽¹⁾	5.78%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	1,86,11,378 ⁽¹⁾	5.78% ⁽¹⁾	5.78%

Atul Bajaj



Details of acquisition/sale			
a) Shares carrying voting rights sold	92,35,702 ⁽²⁾	2.84% ⁽²⁾	2.84% ⁽²⁾
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	92,35,702 ⁽²⁾	2.84% ⁽²⁾	2.84% ⁽²⁾
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	93,75,676	2.89%	2.89%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	93,75,676	2.89%	2.89%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Tranche 1 ⁽²⁾ – Through Open market Tranche 2 ⁽²⁾ – Through Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Tranche 1 ⁽²⁾ – 8 th January 2024 Tranche 2 ⁽²⁾ - 12 th September 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	32,17,46,757 ⁽³⁾ shares		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	32,48,24,006 ⁽³⁾ shares		
Total diluted share/voting capital of the TC after the said acquisition/ sale	32,48,24,006 ⁽³⁾ shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ritesh Baylani



(1) 186,11,378 equity shares of the TC held by the Seller on the date of listing of the TC (November 7, 2023) represented 5.78% of the total share capital of the TC as on the date of the listing.

(2) Break up of shares of the TC sold by the Seller is as follows:

Date	Number of shares of the TC sold by the seller	% w.r.t total share/voting capital	% w.r.t. total diluted share/voting capital of the TC
8 th January 2024	32,17,468	1.00%	1.00%
12 th September 2024	60,18,234	1.85%	1.85%

(3) The TC has undertaken allotments of shares pursuant to exercise of ESOPs between the dates of the Tranche 1 transaction and Tranche 2 transaction.



Ritesh Banglani
Authorised Signatory

For and on behalf of Stellaris Venture Partners India I (a scheme of Stellaris Venture Partners India Trust, acting through its trustee Catalyst Trusteeship Limited (erstwhile Milestone Trusteeship Services Private Limited), and duly represented by its investment manager Stellaris Advisors LLP]

Place: Bangalore

Date: 13th September 2024

<i>Corporate Relations Department</i> BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Scrip Code: 544014	<i>The Listing Department</i> National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C – 1, Block G, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Scrip Symbol: HONASA	<i>The Company Secretary & Compliance Officer</i> Honasa Consumer Limited Plot No. 63, 4 th Floor Sector – 44 Gurugram 122 003
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Date: 13-09-2024

Dear Madam/Sir

Subject: Disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

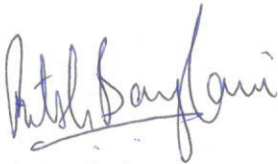
We hereby file the prescribed disclosures under the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to the disposal of equity shares of Honasa Consumer Limited by Stellaris Venture Partners India I (a scheme of Stellaris Venture Partners India Trust).

We request you to please take these disclosures on record.

Thank You.

Yours faithfully,

For and on behalf of Stellaris Venture Partners India I (a scheme of Stellaris Venture Partners India Trust), acting through its trustee Catalyst Trusteeship Limited (erstwhile Milestone Trusteeship Services Private Limited), and duly represented by its investment manager Stellaris Advisors LLP



Ritesh Banglani
Designation: Designated Partner
Place: Bangalore

